

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**Notice of Effectiveness**

**Effectiveness Date:** October 5, 2018 4:00 P.M.

**Form:** S-1

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**CIK:** [0001361937](#)

**Company Name:** Harvest Oil & Gas Corp.

**File Number:** [333-227519](#)